

Intensification of alkaline electrolysis

Thijs de Groot

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Nouryon



Your partner
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We are experts in electrochemical production

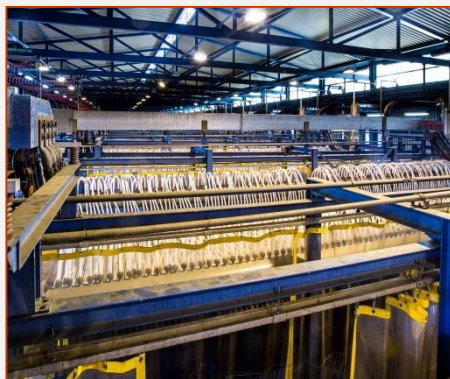
Nouryon

Active in
electrochemistry
since
1899

Water
electrolysis since
1940

46% share of
renewable
energy

Chlor-alkali



Installed capacity: 380 MW
H₂ production: 38 kta

Sodium chlorate



Installed capacity: 620 MW
H₂ production: 62 kta

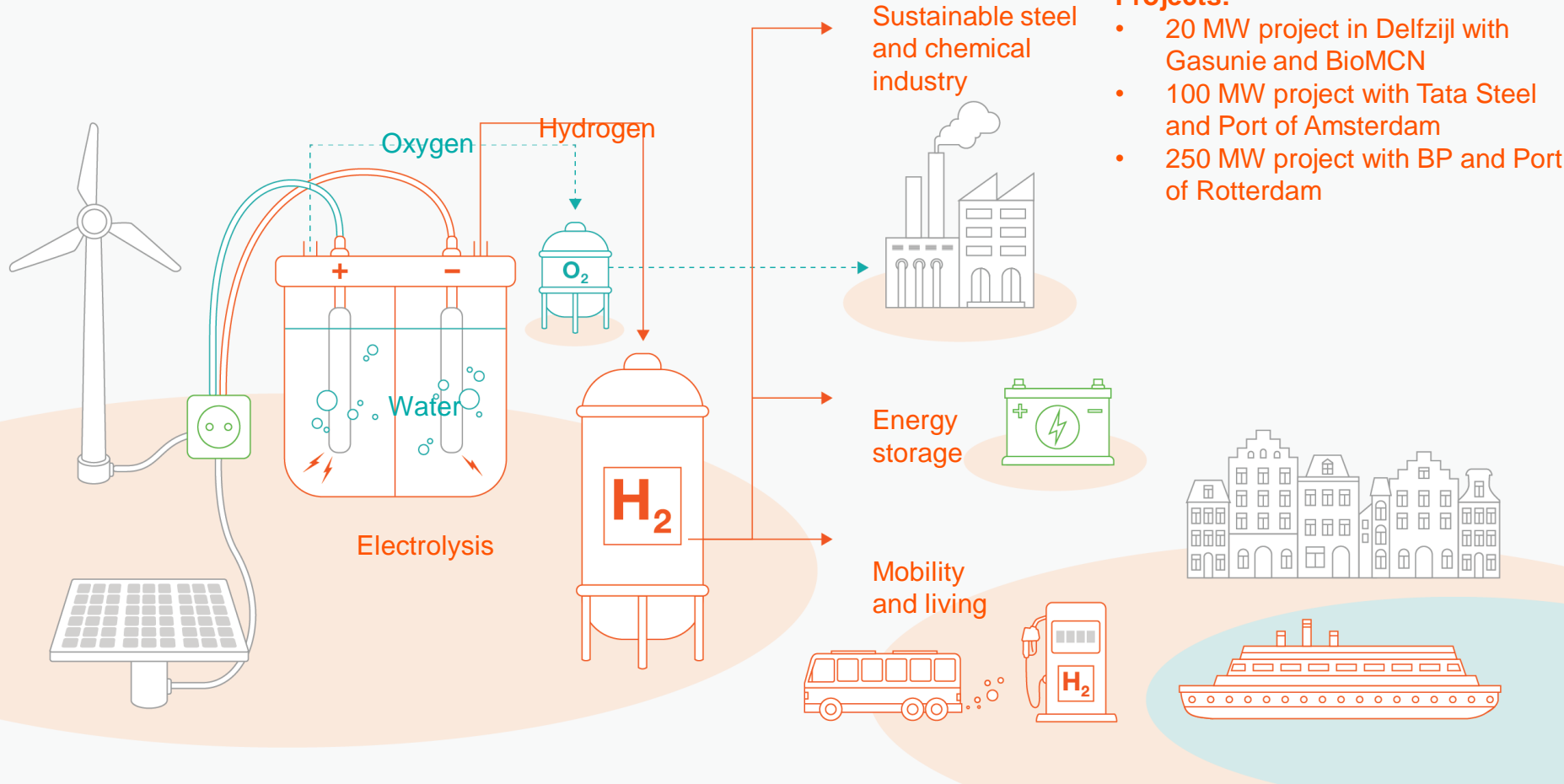
Water electrolysis



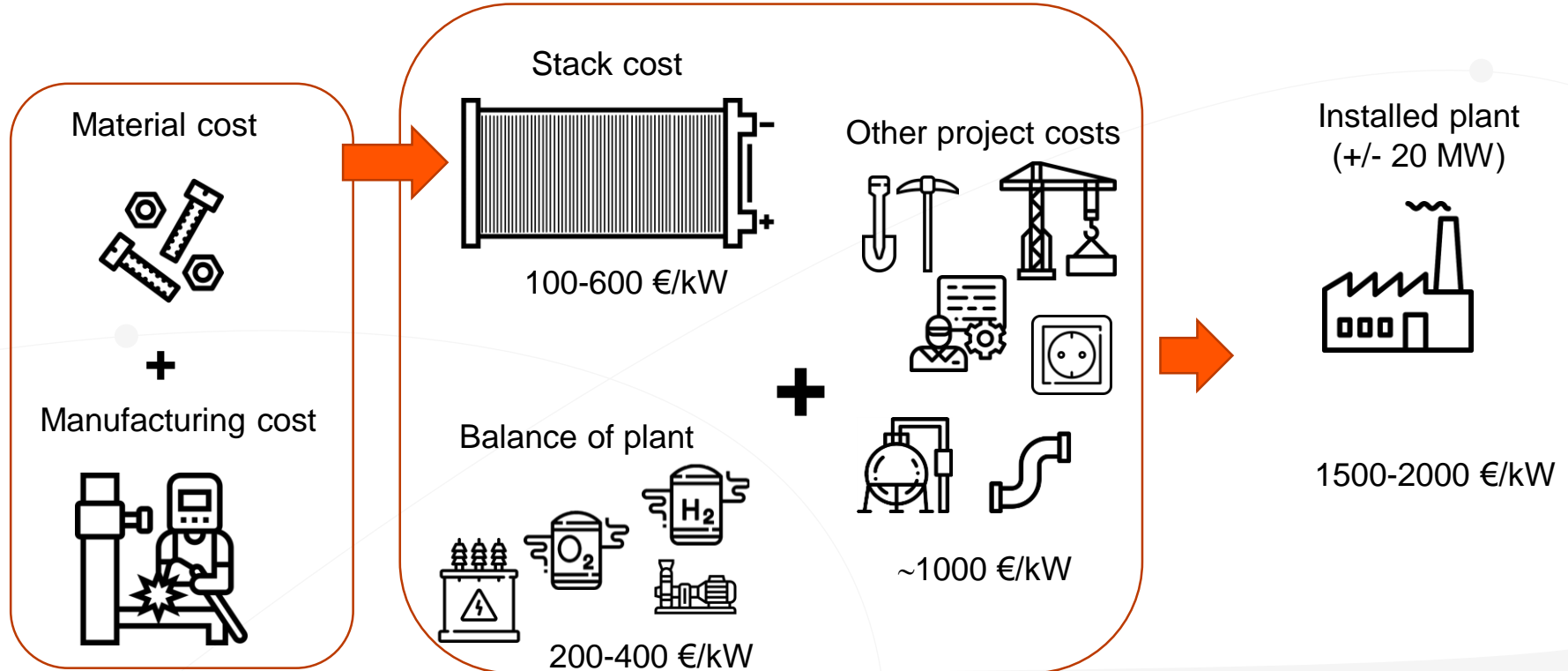
Installed capacity: 8 MW
H₂ production: 1.2 kta

Nouryon operates 1000 MW of electrolysis capacity

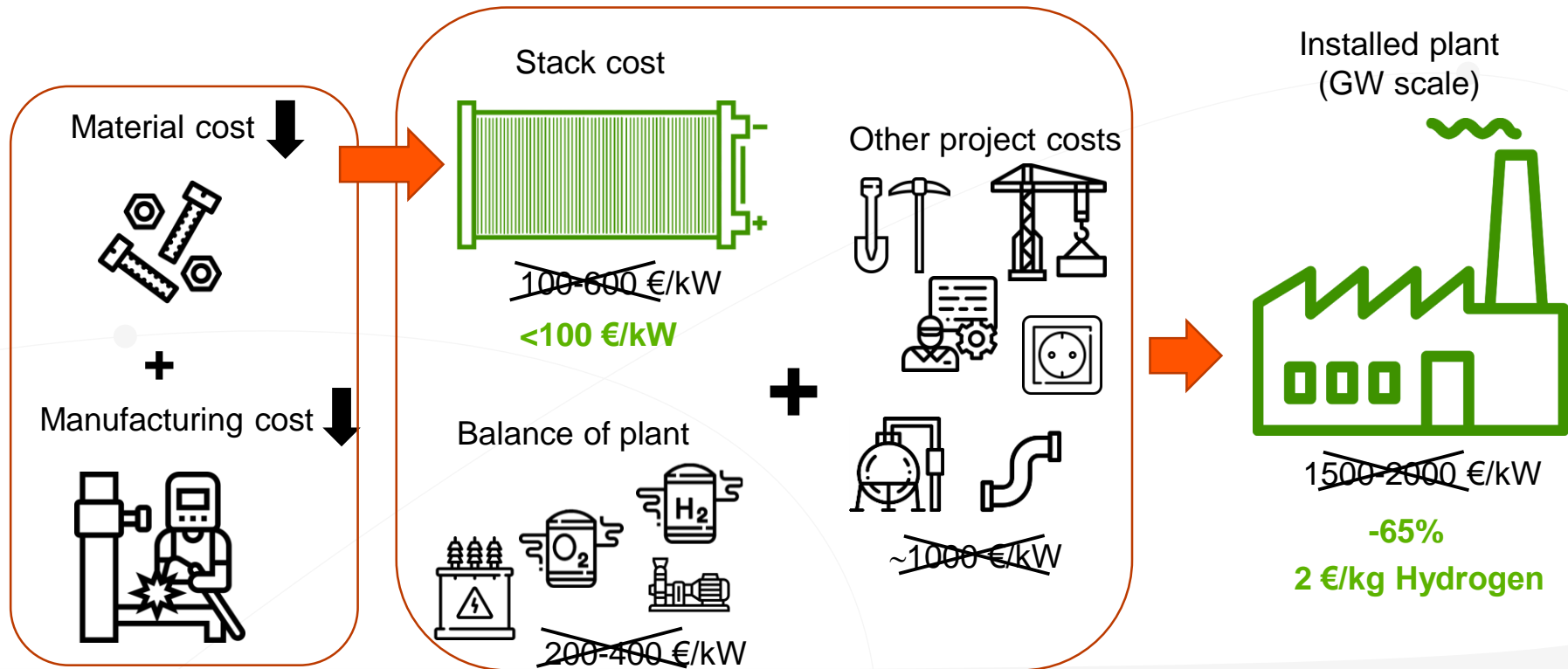
Leading the way for green hydrogen



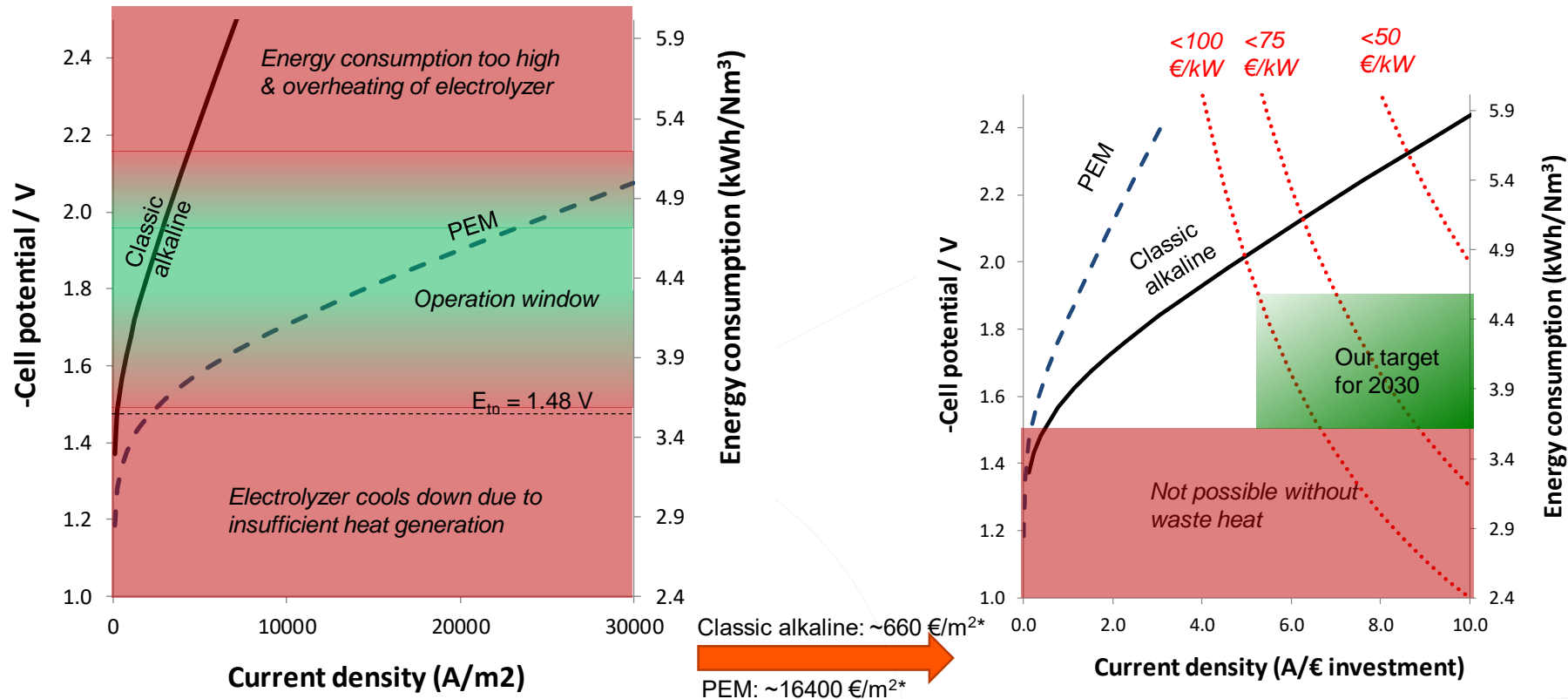
Plant costs



To make green hydrogen competitive we need to reduce cost



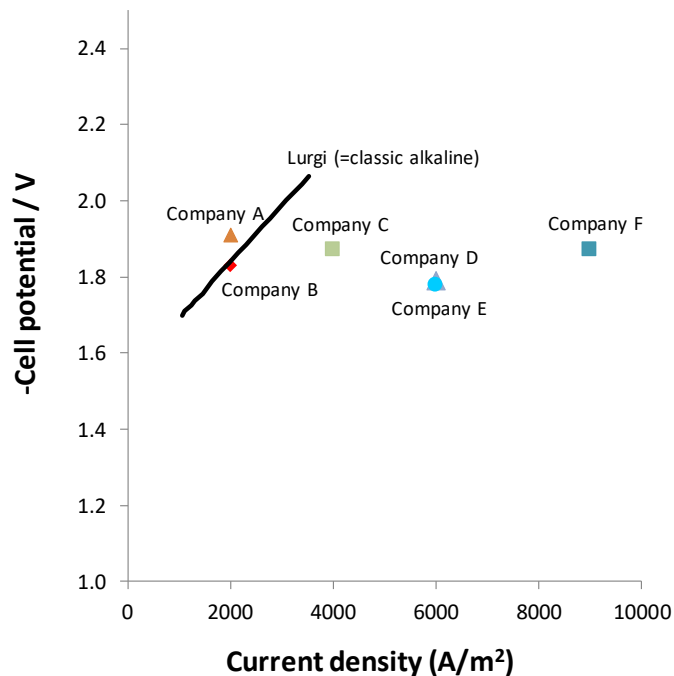
Alkaline and PEM comparison



Note: current efficiency is 98% for alkaline and PEM (due to leak currents and gas crossover)

* Nouryon stack price analysis based on public information

Developments in alkaline



- We see increased current densities while retaining the same efficiency, made possible by cathodes that have been developed for the chlor-alkali industry and improved membranes

	Classic Alkaline	Intensified alkaline
Separator	Asbestos (2-4 mm)	polysulfone-ZrO ₂ (0.5 mm)
Ohmic resistance separator at 80°C	1.0-1.3 Ωcm ²²	0.13 Ωcm ²¹
Cathode	Nickel (with iron contamination)	Nickel with noble metals
Cathode overpotential electrode at 90°V (V)	0.28 V ³	0.08 V ⁴

Graph: Recent company presentations and brochures & Vandenborre et al., Int. J. Hydrogen Energy 1984 (for Lurgi data)

¹ Vermeiren et al., Int. J. Hydrogen Energy 1998

² Tilak et al., Comprehensive treatise of electrochemistry 1981

³ O'Brien, Handbook of chlor-alkali 2005, page 263

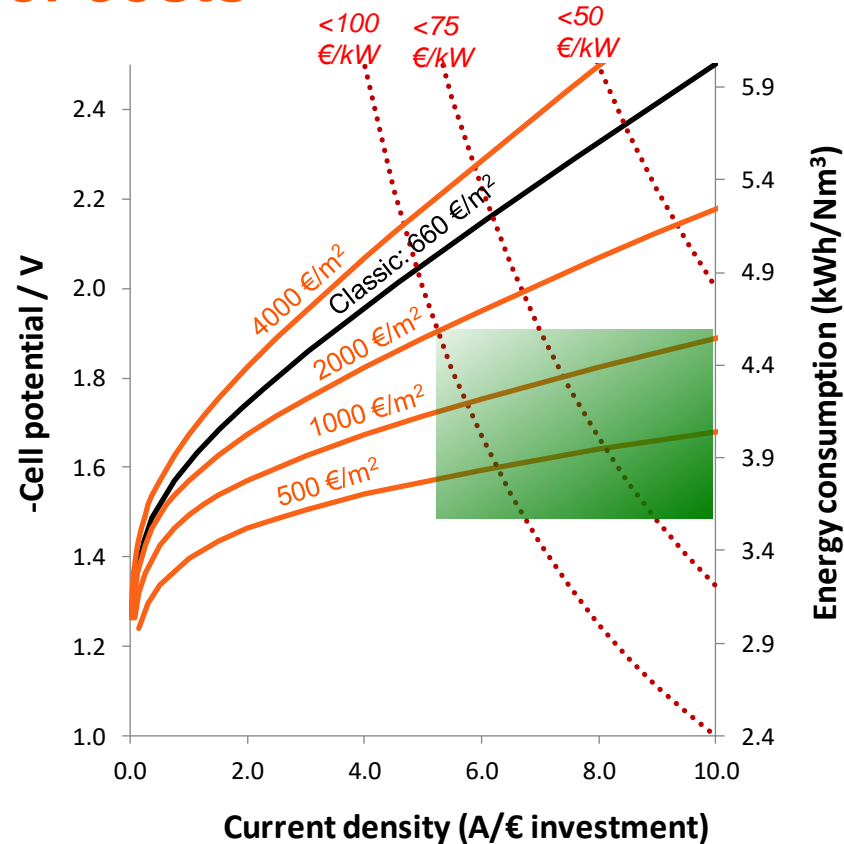
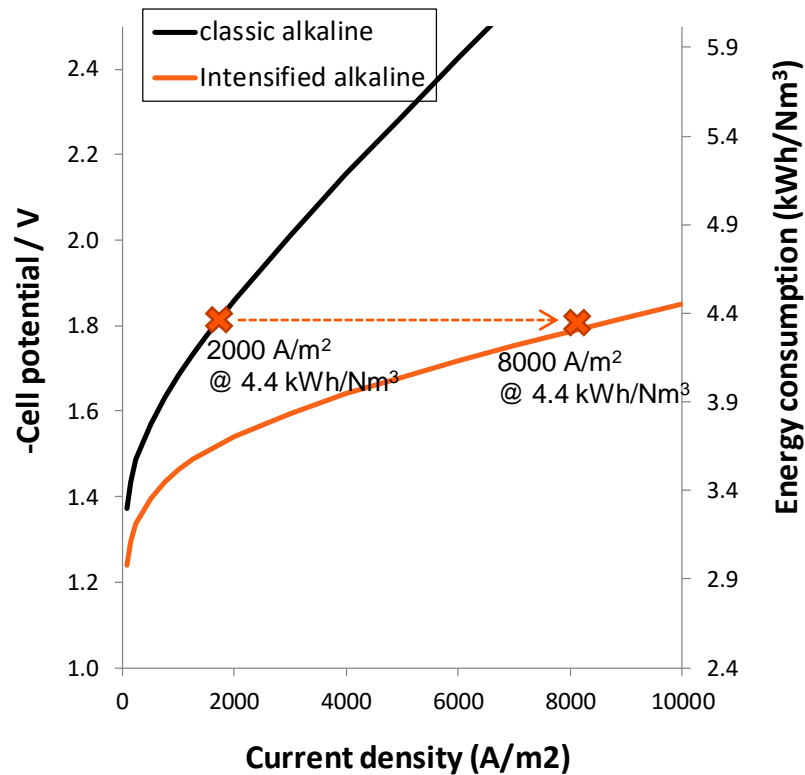
⁴ Recent developments in of AKC' IM technology, 2009

State-of-the-art and development potential

	State-of-the-art (in commercial products)	State-of-the-art performance	Further development potential
Separator	polysulfone-ZrO ₂	0.13 Ω cm ²	Better conducting membranes, anion-exchange membranes
Cathode	Ni with noble metal loading	$\eta_C = 0.08$ V @ 0.6 A cm ⁻² , 90°C	Stable cathodes with reduced or no noble metals use
Anode	Ni (with iron contamination)	$\eta_A = 0.35$ V @ 1.0 A cm ⁻² , 100°C ¹	Stable anodes with lower overpotential without noble metals
Electrode structure	“Zero” gap: meshes/expanded metal pushed against membrane	~0.1 Ω cm ²	Membrane-electrode assemblies with lower resistance
Cell materials	Nickel, Nickel plated steel, EPDM, PPS, Teflon		Reduced use of pure nickel and other materials (eg. thinner bipolar plates, plated steel)
Operating conditions	90 °C, 30 bara		Operation at higher temperatures to reduce cell potentials
Total performance		~1.8 V @ 0.6 A cm⁻², 90°C	

¹ Baley et al., Int. J. Hydrogen Energy 1985, data for etched nickel plate

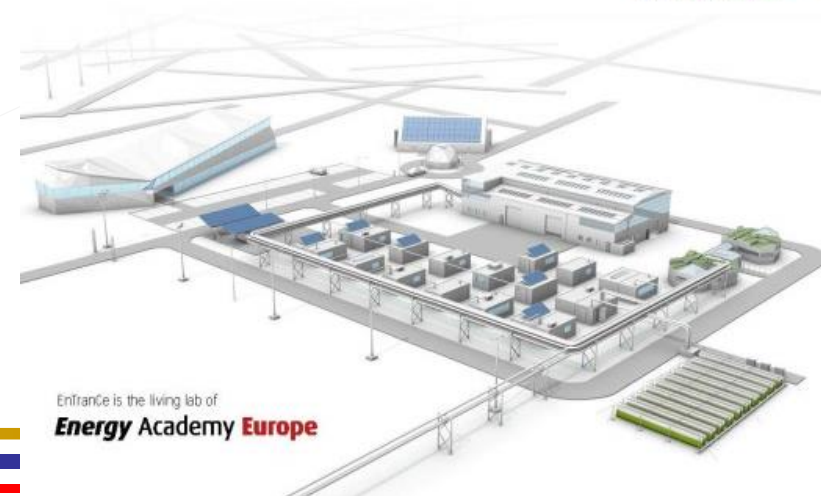
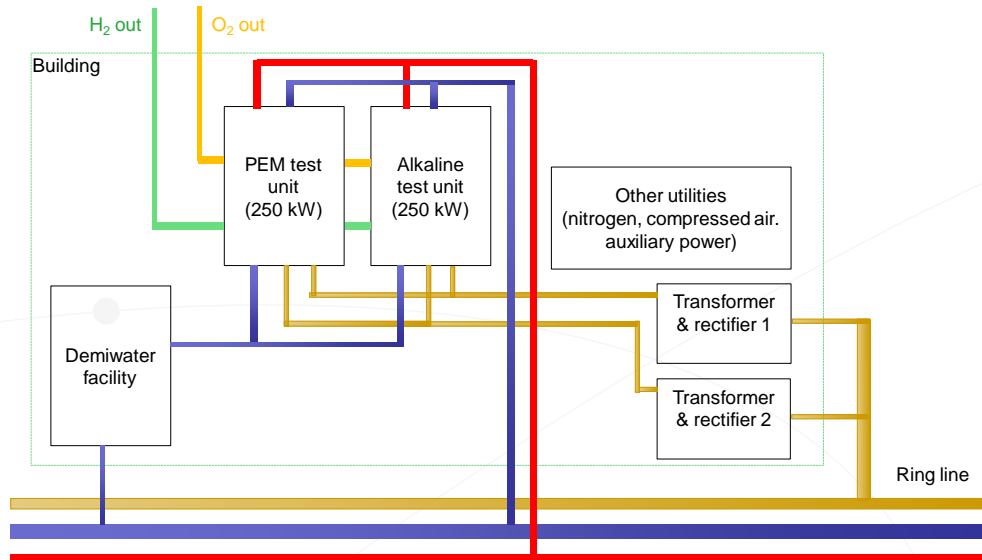
Intensified alkaline: importance of costs





MW test center in Groningen

- The MW test center aims to support technology development of water electrolysis at higher TRL levels (4-7).
- The technology development at the MW test center should lead to a cost prize for the electrolyzer stack of 50-100 €/kW at an efficiency of >80% (for first 5 years of operation) and a pressure of 30 bara by 2030.



- Partners: Shell, Gasunie, Yara, Frames, GSP, TNO/ECN, Hanze, RUG, ISPT, Yokogawa
- Planned to be operational in summer 2020

Conclusions

- We need to bring down the costs of water electrolysis plants by 65% for a completely installed plant and to <100 €/kW for the stack, while retaining the efficiency of <4.5 kWh/Nm³
- There is ample room for innovation in alkaline electrolysis to achieve these targets



Thank you!



Thijs.deGroot@Nouryon.com
M.t.d.groot@tue.nl